











# Production facility

Becker Underwood is the worlds largest nematode manufacturer .

- Economies of scale:
  - Total capacity approx 90,000 litres
- Flexibility:
  - Ability to produce a range of nematodes at different volumes.
  - Range of fermenters from 10 litres to 25,000 litres
- Confidence in product quality:
  - ISO9001 Certified

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# <u>In vivo production</u>

• Readily available insects e.g. *Galleria mellonella* infected with nematodes.

• Left on a White trap and emerging IJ collected.



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#### In vitro production - sponge

- Nematodes grown in artificial media.
- Sponge cubes improves nematode survival over solid state media due to:
  - Improved air movement
  - More even media/nutrient distribution.



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#### In vitro production - liquid flasks

- Simplest form of liquid production, some companies use this method.
- Advantages:
  Higher yields and cheaper than sponge.
- Disadvantages:
  - Level of knowledge required.More difficult to formulate than sponge.
  - Small scale production.



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## In vitro *production - liquid fermenters*





#### In vitro production - large liquid fermenters

- Stainless steel fermenters can be used for large volume liquid production. Large companies use this.
- Advantages:
  - Economies of scale, larger fermenters produce cheaper units.
- Disadvantages:
  - Very high setup cost.
  - Infrastructure required.
  - Level of knowledge required to design.
  - Highly skilled staff required to operate.
  - Production of EPN at this large scale?

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In vitro production - large liquid fermenters







#### Forecasting sales

Limited production capacity means ferementers have to be planned to fit in with different product sales periods:



#### • 15 Nemasys<sup>®</sup> branded products

- 54 different countries
- 5 different continents

Some products sell year round. Some products have distinct seasons. Unexpected sales in expanding markets needs flexibility.

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### Overview of other potential problems areas

As well as production there are other issues with mass production of nematodes and supplying the customer:

- Forecasting sales
- Product shelf life
- Formulations
- Quality control through storage
- Quality control of stock nematodes (inbreeding)
- Global shipping
- Customer support

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#### Product shelf life

All macro-biological manufacturers have this problem.

Nematodes are living organisms.

Have finite fat energy resource before they have to infect a host insect.

Shelf life can be improved by:

- Storage conditions
- Lower product contamination during production
- Formulation

Becker Underwood formulation specifically designed to cause desiccation so reducing IJ movement in storage.



#### Formulation

Formulations have a big effect on product storage, shipping, cost and final use.

Formulation is needed to give product structure.

However there are trade offs - increased formulation concentration results in bigger product.

- More difficult to store
- More expensive to ship
- More difficult to use
- Not acceptable in some markets spray deposits

Of the products in the market, Becker Underwoods have the lowest percent carrier material = 10%.

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## Quality control through fermentation

- Samples taken at intervals throughout fermentation.
- Assessed for nematode numbers and bacterial contamination.
- Data logging on fermentation parameters air-flow, dissolved oxygen, temperature, pressure.

#### <u>Quality control through storage</u>

Living organisms will vary in condition over time.

Have to monitor the condition of products in storage to ensure high quality viable products are sent to customers.

QC assessments are carried out during production, after production, after formulation and regularly through



### Quality control of stock nematodes

Culture maintenance is important to ensure:

- Production batches are started with high quality populations.
- Prevention of inbreeding.
- Loss of traits due to in vitro production





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#### Quality control of stock nematodes

Culture maintenance to ensure genetic diversity. Academic work has demonstrated the risk of inbreeding and potential to loose viability. Commercial companies have procedures in place to

prevent this from occurring.

Nematology, 2006, Vol. 8(3), 397-409

#### Source of trait deterioration in entomopathogenic nematodes Heterorhabditis bacteriophora and Steinernema carpocapsae during in vivo culture

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> > such as temperature and relative humidity (Choo et al., 1989; Hara

> > et al., 1993; Lewis et al., 1992) as well as application technology (Gouge

> > and Hague, 1995), because EPN are susceptible to desiccation (Ishibashi

> > et al., 1987), temperature extremes,

Despite logistical issues, the use

## Quality control of stock nematodes

Independent work has demonstrated that mass production and Trans-Altlantic transport can be done (Caamano et al 2008) without compromising product quality.

Quality Assessment of Two Commercially Available Species of Entomopathogenic Nematodes: Steinernema feltiae and Heterorhabditis indica

and ultraviolet radiation (Baur et al., 1995; Mason and Wright, 1997). Erick X, Caamano<sup>1</sup>, Raymond A, Clovd<sup>2,5</sup>, Leellen F, Solter<sup>3</sup>, and Declan J. Fallon\* of EPN has been successful in field and greenhouse environments to manage certain insect pests, including the black vine weevil [Otiorhynchus

ADDITIONAL INDEX WORDS, SURVIVAL, biological control, pest management,

"Entomopathogenic nematode survival (based on percent live IJs) was highest for Nemasys, with the most consistent percent survival (95% to 100%) across the eight evaluation

Steinernema feltiae (NemaShield, Nemasys, Gnat Not, Horticultural Scanmask) Meinernemi perine (vemassheed), Nemassy, Guar Not, Hortseutural Scannassk), and Heteroblahliti india (orbabstake-fil), based on cipht thipments/samples of each EPN product received during a 5-month period (July to November), The estimated total number of EPN delivered per shipment (i.e., sample) was compared with the expected quantity listed on the label, and percent live EPN was determined or each shipment. One-half of the shipments of Gnat Not (four of eight) contained 0% to 70% of the number of EPN excepted based on the label (25 million). The

| valuation periods"   |     |
|--|-----|
| billbugs [Sphenophorus spp. (Coleop-<br>tera: Curculionidae)], white grups                                       |     |
| (Coleoptera: Scarabaeidae), fungus<br>gnats [Bradynia spp. (Diptera: Sciar-<br>idae)] (Georgis et al. 2006: Hom. | hap |

#### Quality control of stock nematodes

OC procedures of stock nematodes to ensure no loss of pathogenicity:

- Tenebrio molitar bioassay
- Steinernema carpocapsae pass mark = 70%





### The future of beneficial nematodes

This market will continue to grow.

Expansion in current markets – WFT in flowers (roses)

Growth into new markets – Slugs in potato

Growth into new territories – Those countries supplying EU supermarkets.

Genetic modification (e.g. stress tolerance) is unlikely to feature in commercial research as this may affect product perception by consumers.

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## The future of beneficial nematodes

Reasons for expecting growth:

Withdrawal of traditionally relied upon insecticides.

Desire for more environmentally sensitive growing.

Requirements for non-EU producers to fit strict European supermarket standards.

Economies of scale lowering end user price.

More expensive newer chemistries will be similar cost.

High and more reliable efficacy with greater understanding of products.

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