

# Successful strategy development in Used Fuel Management: an industry perspective



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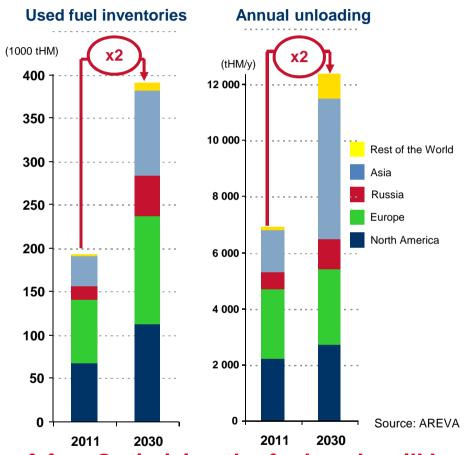
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# Global nuclear capacity is expected to increase by~+50% by 2030



#### Main drivers of used fuel management

#### **Risk Reduction**

- Non-proliferation & security
- Nuclear safety
- Environmental impact & footprint
- Public acceptance

#### **Nuclear System Performance**

- Increase energy independence
- Optimize cost of nuclear electricity
- Preserve natural resources
- Minimize waste generated



Optimizing the fuel cycle will become even more crucial to ensure the sustainable growth of nuclear energy

/WORLD NUCLEAR ASSOCIATION

# Setting up a deep geological disposal repository is a long term project

|                     |   | Start of Research | License to<br>build<br>application | Foreseen Start of operations | Corresponding<br>Electricity<br>output TWh | Status/ comments  |  |
|---------------------|---|-------------------|------------------------------------|------------------------------|--|---|--|
| Closed cycle        | 0 | 1982              | 2032                               | >2050                        | 1860                                       | Under discussion  |  |
|                     | 0 | 1991              | 2017                               | 2025                         | 18 000                                     | Siting in progress Research to operation cycle > 35 years                     |  |
|                     |   | 2002              | 2020                               | 2036                         | 16 400                                     | Under discussion  |  |
| Open & Closed cycle | 0 | 2008              | 2026                               | >2050                        | 1 300                                      | Siting under discussion   |  |
| Open cycle          |   | 1982              | 2008                               | 2048                         | Project stopped by 2010                    | et stopped by the Obama administration in                                     |  |
|                     | • | 1995              | 2012                               | 2021                         | 2 900                                      | Research to operation cycle >50 years Building authorisation expected in 2015 |  |
|                     |   | 1980              | 2010                               | 2025                         | -  | Application submitted – criticality safety concerns to be addressed           |  |

Deep geological disposal repository remains a scarce resource



# How is industry developing a successful strategy?

The industry aims to enhance global used fuel management. Industry strategy is to:

- Share and promote sound, safe, sustainable and proliferation-proof used fuel management
- Gather the views of the nuclear industry and stakeholders (including newcomers)
  on the back-end of the fuel cycle and consider how the industry can best respond
  to these needs
- Explain how used fuel management could further contribute to the sustainability of nuclear energy

**Perpetual storage** of Used Fuel and Waste **infringe** one of the nine principles set forth in the Safety Fundamentals approved by the IAEA's Board of Governors in September 2006.



# Industry response: the WNA Working Group on Sustainable Used Fuel Management

A new Working Group within the World Nuclear Association:

Providing the nuclear industry with a regular forum to discuss the achievements, best practices and challenges surrounding the sustainable management of used nuclear fuel.

The Working Group is designed to support industrial approaches to

- Create a sound framework with available industrial solutions with the view to avoid "Wait & See" strategies which create an unresolved issue in the long term
- Share and promote among members good practices on all approaches to the SUFM.
- Encourage national efforts and international collaboration on the R&D of advanced nuclear reactor and fuel cycle technologies



### Achievements to date

#### Working Group established April 2013

Comprehensive membership of the Group including Europe, Russia, Asia and North America

As of today, the Working Group has achieved the following:

- \* **Definition** of a Sustainable Used Fuel management
- \* Identification of:

Key messages and best practices

**Key success factors** 

- \* Used Nuclear Fuel report
- \* Others:
  - Relationships with IAEA
  - First survey launched on current practises
  - **Country views** presented (Russia, Japan, US (EPRI), France, Sweden, The Netherlands, Finland, India,...)



# The Industry's definition of sustainable (1/2)

A used fuel management is a **Sustainable Option** if it meets to the following key criteria:

- It covers **all the steps** of used fuel management from the generation of used fuel up to and including final disposal in accordance with a well-defined practical plan
- It proves to be feasible with a sustainable impact level
- It includes a realistic financing plan
- It is able to demonstrate to a practicable extent that it is **technically and economically viable**
- It protects **human health and the environment** and has no greater impact on the health of future generations than is allowed today
- It answers to a present need but does not impose burdens on future generations

Due to the long-term nature of these management plans, a sustainable option could have one or more pre-defined milestones where a decision could be taken on which option to proceed with.



### **Example of options**

### Recycling (closed cycle)

- Interim (wet or dry) storage of the used fuel, if any
- Treatment of the used fuel and recycling of reusable materials in outlets
- Storage of the vitrified and compacted waste (flexibility on the storage period)
- Final disposal of the waste

#### **Conditioning or Packaging (open cycle)**

- Interim storage (wet or dry) of the used fuel, if any
- Conditioning or packaging of the used fuel
- Aging management to assure sustainability of storage methods
- Final disposal of the conditioned or packaged used fuel



### Key messages

Working Group key messages will be targeted at various different stakeholders

Key Messages will include industry views on:

- Definition of a Sustainable UFM
   See Definition as endorsed by the WG
- The characteristics of used fuel
   Quantitative data (What are we talking about?)
- Strategic requirements on UFM
   One possible reference: EU Directive of 07/2011
- Vision of used fuel management inside the nuclear fuel cycle
- Regional repository
- The funding



### **Key success factors**

- \* **Defined roadmap** till and including Final Disposal
- \* Site selection
- \* Secure funding
- \* Public acceptance



# Working with international organisations such as the IAEA

Established effective relationships with the IAEA through participation:

- In technical meetings
- In technical workshops
- In conferences

The Working Group aims to share industry views with other international bodies to

- Promote SUFM towards the main players among the nuclear international bodies
- Review any new initiatives in connection with Used Fuel Management
- Maintain or, if needed, develop active participation in the IAEA, OECD/NEA and other International or key Organizations



### The Survey

The WG performed an industry-wide survey in 2013/14 which looked at

- current policy practises
- current discourse
- current regulations
- what industry would like to see in future

The responses will feed into the Used Fuel Management Report and a further survey will be issued to gather further quantitative and qualitative data.



# The Action plan Used Fuel Management Report

- \* The objective is to have an overview and a shared vision of the **used fuel management perspectives worldwide for the next 20 years** (as per the World Nuclear Fuel Report)
- \* The perspective will cover
  - Assumptions on the used fuel discharged on a yearly basis
  - Make assumptions on the way the used fuel are managed
  - Assess the sustainability of such management
  - All fuel dischared including LWR, VVER and CANDU
- \* This will allow WNA be able to contribute to
  - Communcation plan
  - The sustainability of the used fuel management



# The Action plan Used Fuel Management Report

### The Report will examine:

- Forecasts for yearly used fuel unloadings across all civilian reactor types
- Storage: wet and dry, and on- and off-site options
- The reprocessing of used fuel
- Other management options, both long and short term solutions. The report will evaluate the sustainability of these options according to our agreed industry definition
- The prospects for final disposal



### Thank you for your attention